IOOF Flexi Trust

Investment Withdrawal Form

Please complete all 4 steps to ensure that your withdrawal is processed as quickly as possible.



Step 2: Account Details

	Account number Op	Withdrawal amount (min. \$500)
1		\$
2		\$
3		\$
4		\$

Step 3: Payment Details

Payment can only be made to account owners or financial institutions. To transfer to another IOOF investment, simply indicate IOOF as the financial institution. **Please tick (**

Please issue cheque payable to:			
OR			
Please deposit to my bank account.	Bank/Branch number	 Account number	
Account name			

Please allow at least 10 working days (including mail time) from the date IOOF receives your request to receive funds.

Step 4: Signature(s)

- The withdrawal must be signed by all investment owners (unless instructions to accept one signature have previously been given to IOOF in writing).
- If you think your signature may have changed since you originally opened your investment, please provide a copy of your driver's licence or passport for verification purposes.
- In accordance with Anti-Money Laundering and Counter Terrorism Financing Act 2006 (AML/CTF Law), additional proof of identity may be required.
- If signed under power of attorney, a **certified** copy must be supplied unless already provided.
- Corporate Investors not signing under seal, please state your title, e.g., Director, Company Secretary, Sole Director.

Investor 1 signature	Date	/	/	
Investor 2 signature	Date	/	/	
Investor 3 signature	Date	/	/	

Please return your completed form to:

IOOF Investor Services GPO Box 264C Melbourne VIC 3001