



IOOF PURSUIT

May 2021

Standard Transfer Form

• Pursuit Select Investment Service

Please complete these instructions in BLACK INK using CAPITAL LETTERS and ✓ boxes where provided.

Affix stamp duty here

Marking stamp

Full name of company or corporation

Sellers to complete

Description of securities

Class of securities

Register

Quantity

Sellers to complete

Figures

Words

Full name(s) of transferor(s)/seller(s)

Sellers to complete

Account No or SRN/HIN

Consideration

IOOF to complete. DO NOT complete.

Full name(s) of transferee(s)/buyer(s)

Account No or SRN/HIN

Postal address of transferee(s)/buyer(s)

GPO Box 264, Melbourne VIC 3001

I/We the registered holder(s) and undersigned seller(s) for the above consideration do hereby **transfer** to the above name(s) hereafter called the Buyer(s) the securities as specified above standing in my/our name(s) in the books of the above named Company subject to the several conditions on which I/we held in the same at the time of signing hereof and I/we the Buyer(s) do hereby agree to accept the said securities subject to the same conditions. I/We have not received any notice of the revocation of any Power of attorney by death of the grantor or otherwise under which this **transfer** is signed.

Transferor(s)/Seller(s) signature

Date signed

Date signed

Transferee(s)/Buyer(s) signature

Date signed

Date signed



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A guide to completing the Standard Transfer Form for asset transfer into IOOF Pursuit

The following is a guide on what sections you will need to complete on the Standard Transfer Form. If this information is not completed correctly, your transfer may be delayed or unable to be facilitated without further documentation.

Full name of company or corporation	Write the full name of the security you wish to transfer Example: IOOF Holdings Limited
Register	Please write the full name of the entity maintaining the registry for the security (if known).
Quantity	Please write in words and also in figures the amount of securities held. Example: One hundred and fifty eight 158
Full name(s) of transferor(s)/seller(s)	You must write the name of the entity holding the security on your behalf. This might be your name (for CHESS or Issuer Sponsored holdings) or the name of a custodian (for securities held in another investment platform). Where your security is held in custody by another party, you will generally need to forward the transfer form to that party for completion. Example: Joe Williamson ABC Investment Management Limited ACF ABC Platform
HIN or SRN	Circle HIN or SRN. A HIN will usually start with X and be followed by a series of numbers. A SRN will usually start with I and be followed by a series of numbers. Example: I00598745387 X1234567891
Transferor(s)/seller(s) sign and date	Transferor(s)/Seller(s) sign and date. Please ensure the seller signs and dates the transfer form. If the security is held in custody by another party, please check that they have signed and dated the form prior to returning to IOOF.

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Telephone 1800 913 118

Email clientfirst@ioof.com.au
Web www.ioof.com.au